

Attorney or Party Name, Address, Telephone, X Numbers, and California State Bar Number DAVID L. NEALE (141225); DANIEL H REISS (150573) SUSAN K SEFLIN (213865) LEVENE NEALE BENDER RANKIN & BRILL LLP 1801 Ave of the Stars, #1120, LOS ANGELES CA 90067 (310) 229-1234; FAX: (310) 229-1244		FOR CLERK USE ONLY <div style="border: 1px solid black; padding: 5px; text-align: center;"> <b>FILED</b>  <b>FEB 20 2004</b>  <small>CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY [Signature]</small> </div>
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>		CASE NO.: <b>LA 03-28969-ES</b>
In re:  IMPERIAL CREDIT INDUSTRIES, INC.  <div style="text-align: right;">Debtor(s).</div>		

### NOTICE OF SALE OF ESTATE PROPERTY

CORRECTED AS TO  
SALE DATE ONLY

<b>Sale Date:</b> March 16, 2004	<b>Time:</b> 10:30 a.m.
<b>Location:</b> Courtroom 1645	

Type of Sale: ☒ Public ☐ Private      Last date to file objections: 3/2/04

Description of Property to be Sold: \_\_\_\_\_

Certain subordinated interests in split loans \_\_\_\_\_

**Terms and Conditions of Sale:** \_\_\_\_\_

\$20,000 cash payment upon closing plus for the 12-month period following the closing, and after CAI has collected \$20,000 over and above the balance of the senior portion of the split loans already owned by CAI, CAI has offered to remit any amounts that it receives in excess of its senior loan amount for each loan in which the Debtor has a subordinated interest

Proposed Sale Price: See above

Overbid Procedure (If Any): See attached Motion

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

Susan Sefflin  
 Levene, Neale, Bender, Rankin & Brill LLP  
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 (310) 229-1234; fax: (310) 229-1244

Date: 2/20/04